

Tarkett optimizes its financing sources with an inaugural €300 million Schuldschein

Paris, June 21st, 2016

Tarkett, a global leader in innovative and sustainable solutions for flooring and sports surfaces, is pleased to announce the successful issuance of a Schuldschein (German-law private placement) of €300 million.

This financing includes tranches with maturities of 5 and 7 years and provides a mix of fixed and variable rates.

This Schuldschein was initially launched for an amount of €150 million and was then increased to €300 million in order to respond to a very high demand. It was subscribed by a large variety of institutional investors and banks from Europe and Asia.

This transaction allows Tarkett to diversify its financing sources. It also strengthens the Group's financial structure by extending the average maturity of its credit facilities, while benefiting from a favourable interest rate environment. The funds will be used primarily to refinance an existing loan.

About Tarkett

With net sales of 2.7 billion euros in 2015, Tarkett is a global leader in innovative and sustainable solutions for flooring and sports surfaces. Offering a wide range of products including vinyl, linoleum, carpet, rubber, wood & laminate, synthetic turf and athletic tracks, the Group serves customers in more than 100 countries worldwide. With 12,000 employees and 34 industrial sites, Tarkett sells 1.3 million square meters of flooring every day, for hospitals, schools, housing, hotels, offices, stores and sports fields. Committed to sustainable development, the Group has implemented an eco-innovation strategy and promotes circular economy. Tarkett is listed on Euronext Paris (compartment A, ticker TKTT, ISIN: FR0004188670). www.tarkett.com.

Investor Relations Contact

Tarkett - Jacques Bénétreau - jacques.benetreau@tarkett.com

Tarkett - Alexandra Baubigeat Boucheron - alexandra.baubigeatboucheron@tarkett.com

Media Contact

Tarkett - Véronique Bouchard Bienaymé - communication@tarkett.com

Brunswick - tarkett@brunswickgroup.com - Tel: +33 (0)1 53 96 83 83