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Results as of 30 September 2013 and update to the document de base of Tarkett

Nanterre, 18 October 2013

KEY FIGURES FOR THE FIRST NINE MONTHS

Sales: up 13.6% to 1,927 million euros; +2.7% at constant scope and exchange rates

Adjusted EBITDA: up 20.7% to 249.8 million euros; +2.4% excluding Tandus

Net income (Group share): 103.0 million euros versus 87.3 million euros in 2012

Net debt: 386 million euros

HIGHLIGHTS & OUTLOOK

- Significant growth, primarily due to:
 - the consolidation of Tandus (acquired in September 2012)
 - $\circ\,$ the strengthening recovery in the US construction sector and market for sports surfaces
 - o continued organic growth in the CIS & Others region
- Improved Adjusted EBITDA/Sales ratio: 13.0% from 12.2% in the first nine months of 2012
- Price increases in CIS states have not yet fully offset the negative impact of the sudden fall in the rouble at the end of the first half
- Information on the outlook for the end of 2013 is included in the update to the document de base.

Michel Giannuzzi, Tarkett's CEO, commented:

"Our balanced geographical coverage has enabled the Group to meet its organic growth targets, thanks in particular to the CIS states and the recovery of the construction and sports surfaces markets in North America."

UPDATE TO THE DOCUMENT DE BASE

Tarkett's document de base registered by the AMF under No. I.13-046 and Tarkett's update to the document de base registered by the AMF under No. D.13-0891-A01 are available on the company's website (www.tarkett.com) as well as the AMF's (www.amf-france.org), and are available free of charge upon request from the company at Tarkett 2 rue de l'Egalité, F-92748 Nanterre Cedex. The Group draws the public's attention to Chapter 4: 'Risk factors', in the document de base registered with the AMF.



About Tarkett :

Tarkett is a global leader in innovative and sustainable solutions for flooring and sports surfaces. With a wide range of products including vinyl, linoleum, carpet, rubber, wood & laminate, synthetic turf and athletics track, the Group serves customers in more than 100 countries worldwide. With almost 11,000 employees and 30 production sites, Tarkett sells 1.3 million square meters of flooring every day, for hospitals, schools, housing, hotels, offices, stores and sports fields. Committed to sustainable development, the Group has implemented an eco-innovation strategy and promotes circular economy.

Tarkett net sales of 2.3 billion euros in 2012 are balanced between Europe, North America and fast growing countries. Since January 2007, Tarkett has been jointly owned by the Deconinck family (50 per cent) and private equity funds affiliated with Kohlberg Kravis Roberts & Co. L.P. (50 per cent).

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This press release does not constitute an offer or a solicitation to sell or subscribe requiring a prospectus within the meaning of Directive 2003/71/CE of the European Parliament and Council dated November 4, 2003, as amended, in particular by Directive 2010/73/UE in the case where such directive was implemented into law in the member states of the European Economic Area (together, the "Prospectus Directive").

The offer will be open solely to the public in France after the delivery by the AMF of a visa on the Prospectus.

With respect to the member states of the European Economic Area other than France (the "Member States") having implemented the Prospectus Directive into law, no action has been or will be taken in order to permit a public offer of the securities which would require the publication of a prospectus in one of such member states. In Member States other than France, this press release and any offer if made subsequently are directed exclusively at persons who are "qualified investors" and acting for their own account within the meaning of the Prospectus Directive and any relevant implementing measures in the relevant member state.

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